
A manufacturer's journey from legacy system to unified planning

Featuring:



CCH® Tagetik

Today's speakers



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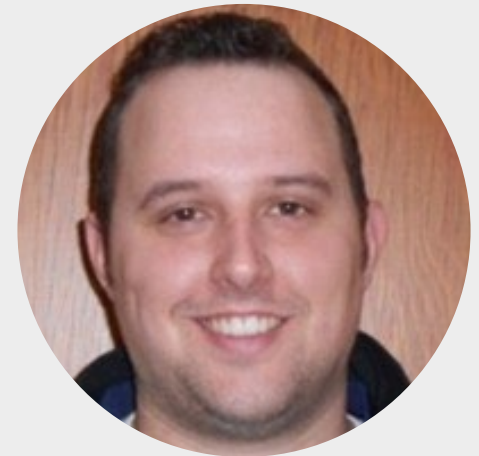


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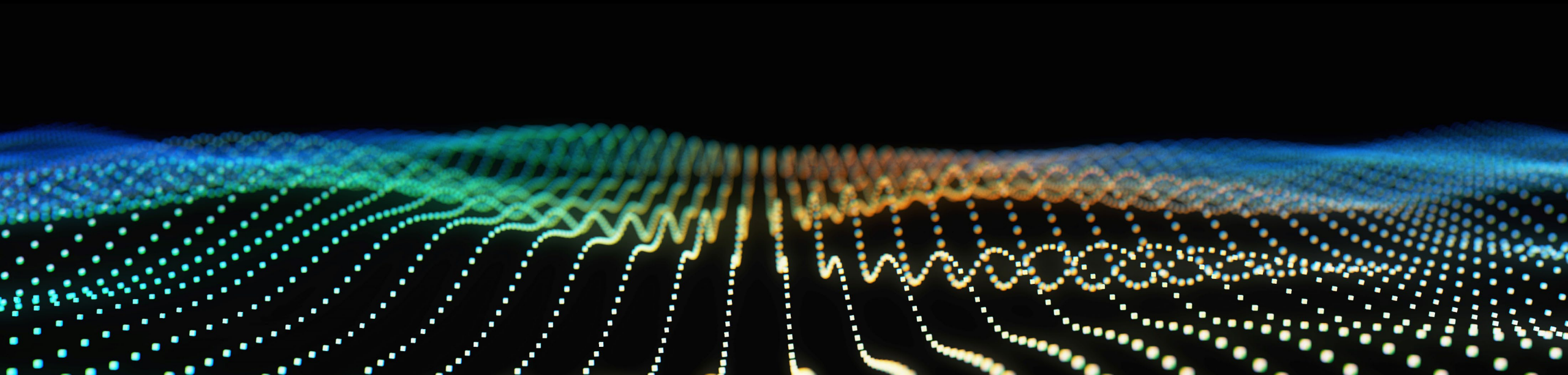


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Background and challenges





Poll Question 1

What is your organization's biggest challenge when it comes to budgeting and forecasting?

- a. Disconnected data sources and systems
- b. Limited collaboration across departments
- c. Manual processes and lack of automation
- d. Difficulty adapting to changing market conditions
- e. Other (please share in the chat window)

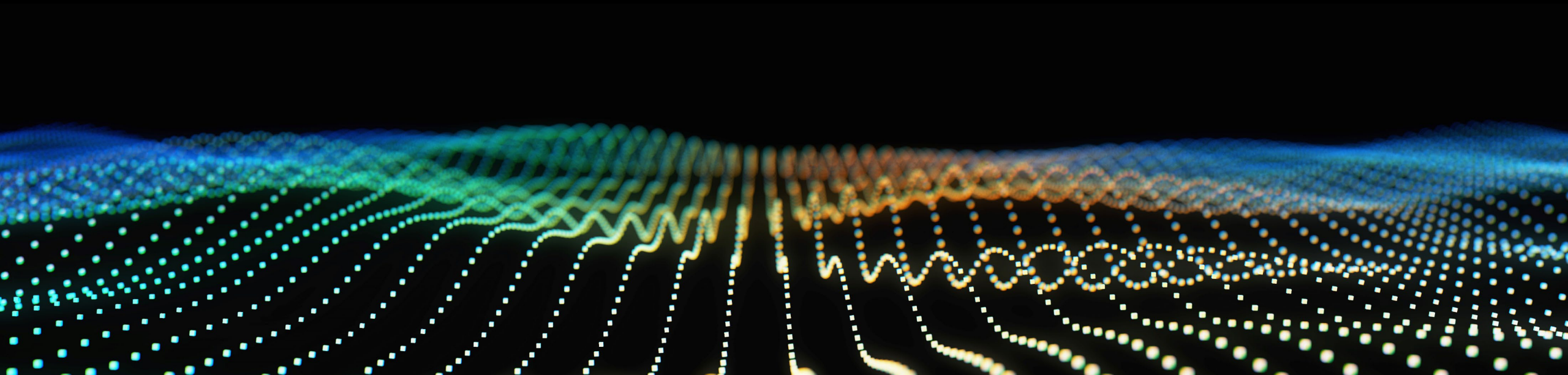


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Finding the right FP&A solution





Poll Question 2

When evaluating FP&A solutions, what matters most to your organization? Select all that apply.

- a. Integration with existing systems and data sources
- b. Flexibility to support complex modeling and forecasting
- c. AI and automation capabilities
- d. Ease of use and user adoption
- e. Scalability for future growth

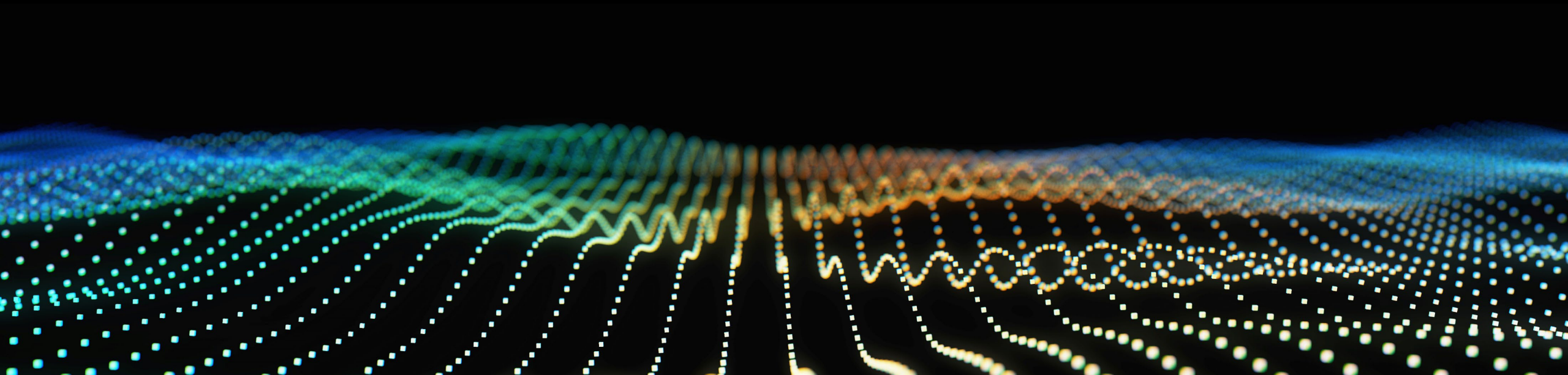


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Finance transformation results



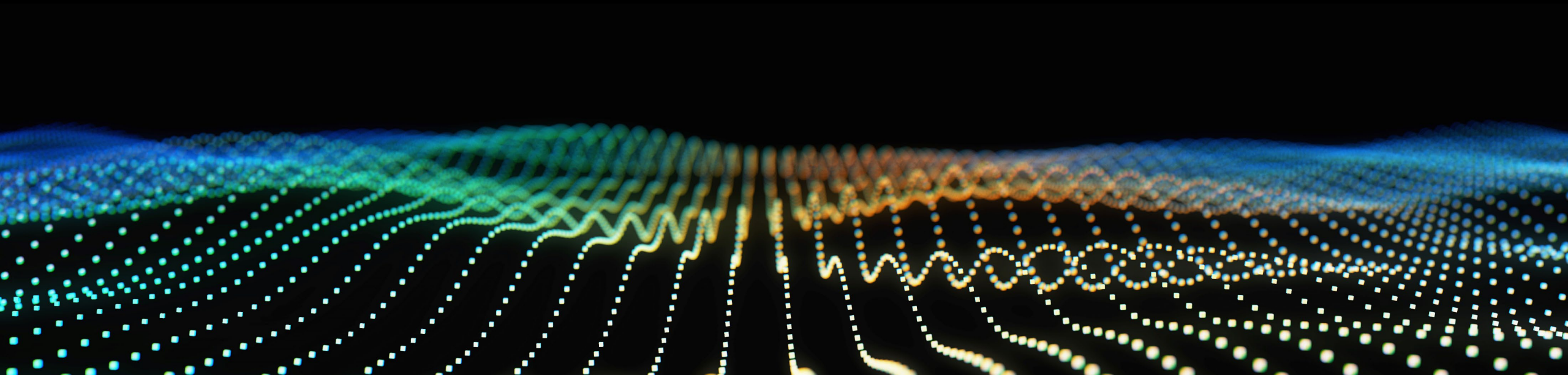


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Advice and lessons learned





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Implementation best practices



Poll Question 3

How would you describe your organization's current use of AI for financial planning?

- a. AI is **fully integrated** into our planning function
- b. We're **in the process of integrating AI** into our planning function
- c. We're **exploring options** for integrating AI into our planning function
- d. We have **no plans to integrate AI** into our planning function



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What's next?



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Q&A

Thank you



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